



SuAnn Olson, CPA

Partner

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Knowledge and Experience

- More than 37 years of public accounting experience in tax services.
- Provides consulting and tax preparation services for corporate, partnership, individual and estate clients.
- Consults with real estate partnerships and real estate investment trusts.
- Works with entities and individuals connected to the oil and gas industry – including tax planning/compliance for working interests and royalty interests and advising clients who perform services to the oil and gas industry.
- Works with clients to address retirement and wealth preservation planning.
- Advises start-up companies on software issues, choice of entity, compensation planning and accounting and tax issues.
- Provides tax research services for all types of businesses and individuals.
- Provides representation before the IRS and state tax authorities, including preparation of private letter ruling requests for complex issues.
- Serves as a speaker on various tax topics for client seminars as well as for local groups and associations.

Professional Memberships

- American Institute of Certified Public Accountants
- North Dakota Society of Certified Public Accountants
- Western Dakota Estate Planning Council

Designations & Licensures

- Certified Public Accountant

Education

- Bachelor of Arts, Business Administration, Accounting and English – Concordia College, Moorhead